In the United States District Court MIDDLE DISTRICT OF ALABAMA NORTHERN DIVISION

VILLAGE MANOR, INC., CLEVELAND DEVELOPMENT, INC., SOUTHEASTERN LIHTC MANAGEMENT, INC., R. TIMOTHY SINGLETON, AND SINGLETON & ASSOCIATES, INC.,

Plaintiffs,

-vs-

Case No. 2:08-CV-149-MHT

ARCH SPECIALTY INSURANCE COMPANY, SCOTTSDALE INSURANCE COMPANY, CHUBB INSURANCE COMPANY, AND MARCH USA, INC.,

Defendants.

CORPORATE DISCLOSURE STATEMENT

COMES Now, Keycorp Investment, Limited Partnership, III, and submits this Corporate Disclosure Statement in accordance with Federal Rule of Civil Procedure 7.1 and specifically states as follows:

Keycorp Investment, Limited Partnership, III, is the limited partner of Village Manor, Ltd. and Cleveland Apartments, L.P.

> /s/ David W. Henderson DAVID W. HENDERSON (ABS-4048-D57H)

OF COUNSEL: Hill, Hill, Carter, Franco, Cole & Black, P.C. Post Office Box 116 Montgomery, Alabama 36101-0116 (334) 834-7600

CERTIFICATE OF SERVICE

Document 31

I hereby certify that I have served a copy of the foregoing upon the parties listed below by placing a copy of the same in the U. S. Mail, postage prepaid, on this the 20th day of March. 2008.

Spence A. Singleton, Esq. The Law Offices of Spence A. Singleton, LLC Post Office Box 240894 Montgomery, AL 36124-0894

John D. Bond, Esq. Bradley, Arant, Rose & White, LLP 100 North Tyron Street **Suite 2690** Charlotte, NC 28202

Michael Guy Holton, Esq. Fuller, Taylor & Holton, P.C. 5748 Carmichael Parkway, Suite D Montgomery, AL 36117

Robert E. Poundstone, IV, Esq. Bradley, Arant, Rose & White, LLP Alabama Center for Commerce Building 401 Adams Avenue Suite 780 Montgomery, AL 36104

Matthew W. Robinette, Esq. Thomas A. Kendrick, Esq. Norman, Wood, Kendrick & Turner Financial Center- Suite 1600 505 20th Street North Birmingham, AL 35203

Edgar M. Elliott, IV, Esq. Michael A. Vercher, Esq. Christian & Small, LLP 505 North 20th Street Suite 1800 Bimingham, AL 35203

Walter J. Price, III, Esq. Huie, Fernambucq & Stewart, LLP Three Protective Center Suite 200 2801 Hwy. 280 South Birmingham, AL 35223

/s/ David W. Henderson Of COUNSEL